

**Table DF-13: Main Features of Regulatory Capital Instruments**

		Amount in ₹ mn
1	Issuer	Export-Import Bank of India, incorporated under The Export-Import Bank of India Act, 1981
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	NA
3	Governing law(s) of the instrument	The Export-Import Bank of India Act, 1981; Indian Laws
	<i>Regulatory treatment</i>	
4	Basel III rules	Common Equity Tier 1
5	Eligible at solo/group/ group & solo	Solo and Group
6	Instrument type	Capital wholly subscribed by the Central Government
7	Amount recognized in regulatory capital (Rs. in million, as of most recent reporting date)	159,093.66
8	Par value of instrument	159,093.66
9	Accounting classification	Capital
10	Original date of issuance	Various
11	Perpetual or dated	Perpetual
12	Original maturity date	No
13	Issuer call subject to prior supervisory approval	NA
14	Optional call date, contingent call dates and redemption amount	NA
15	Subsequent call dates, if applicable	NA
16	Coupons / dividends	
	Fixed or floating dividend/coupon	NA
17	Coupon rate and any related index	NA
18	Existence of a dividend stopper	NA
19	Fully discretionary, partially discretionary or mandatory	NA
20	Existence of step up or other incentive to redeem	NA
21	Noncumulative or cumulative	NA
22	Convertible or non-convertible	NA
23	If convertible, conversion trigger(s)	NA
24	If convertible, fully or partially	NA
25	If convertible, conversion rate	NA
26	If convertible, mandatory or optional conversion	NA
27	If convertible, specify instrument type convertible into	NA
28	If convertible, specify issuer of instrument it converts into	NA

29	Write-down feature	NA
30	If write-down, write-down trigger(s)	NA
31	If write-down, full or partial	NA
32	If write-down, permanent or temporary	NA
33	If temporary write-down, description of write-up mechanism	NA
34	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Most Subordinated Claim*
35	Non-compliant transitioned features	No
36	If yes, specify non-compliant features	NA

\* As per Section 38 of The Export-Import Bank of India Act, 1981, no provision of any law relating to the winding up of companies or corporations shall apply to the Exim Bank and the Exim Bank shall not be placed in liquidation save by an order of the Central Government and in such manner as it may direct.