

संदर्भ/Ref: TAG/RES/2024-25/W02/440

दिनांक/Date: September 16, 2024

लिस्टिंग विभाग, होलसेल ऋण सेगमेंट, नेशनल स्टॉक एक्सचेंज, एक्सचेंज प्लाज़ा, बीकेसी, बांद्रा (पूर्व), मुंबई 400 051.	The Listing Department, Whole Sale Debt Segment, National Stock Exchange, Exchange Plaza, BKC, Bandra (East), Mumbai 400 051.
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प्रिय महोदय/ महोदया Dear Sir / Madam,

**सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अनुसार ऋण चुकौती**  
**Debt Servicing as per Regulation 57(1) of SEBI (LODR) Regulations, 2015**

सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अंतर्गत वांछित अनुसार, हम पुष्टि करते हैं कि हमने, जो रिकॉर्ड तारीख को बॉन्डधारक है, उन सभी बॉन्डधारकों को उनके ब्याज/बॉन्ड परिपक्वता का समय पर भुगतान किया है। सेबी के 29 जुलाई, 2022 के परिपत्र संख्या SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 में निर्दिष्ट प्रारूप के अनुसार, ब्याज/बॉन्ड परिपक्वता के भुगतान का विवरण अनुलग्नक में संलग्न है।	As required under Regulation 57(1) of SEBI (LODR) Regulations, 2015, we confirm that we have made timely payment of Interest / Maturity to all the Bond holders, holding the Bond as on the Record date. The details of the payment of Interest / Maturity of the Bond are enclosed at Annexure as per the format specified in SEBI Circular SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 dated July 29, 2022.
यह आपकी सूचना एवं रिकॉर्ड के लिए है।	This is for your information and records.

भवदीय / Yours faithfully,

(सुलेमान अहमद/ Suleman Ahmed)

प्रबंधक / Manager

प्राधिकृत अधिकारी / Authorised Signatories

(अपेक्षा कुलकर्णी / Apeksha Kulkarni)

उप महाप्रबंधक / Deputy General Manager



Annexure forming part of letter No. TAG/RES/2024-25/W02/440 dated September 16, 2024

Format for submission under Regulation 57 (1) as per SEBI Circular SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/000000103 dated July 29, 2022

a. Whether Interest payment / redemption payment made (yes/ no): YES

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE514E08FV4
2	Issue size	₹ 1300,00,00,000.00
3	Interest Amount to be paid on due date	₹ 76,05,00,000.00 (Gross)
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	29/08/2024
8	Due date for interest payment (DD/MM/YYYY)	14/09/2024*
9	Actual date for interest payment (DD/MM/YYYY)	16/09/2024*
10	Amount of interest paid	₹ 76,05,00,000.00 (Gross)
11	Date of last interest payment	14/09/2023
12	Reason for non-payment/ delay in payment	Not Applicable

\* Since September 14, 2024 was a non-business day, the bond interest payment is being done on the next working day i.e., September 16, 2024.

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	Not Applicable
2	Type of redemption (full/ partial)	Not Applicable
3	If partial redemption, then	Not Applicable
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Not Applicable
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	Not Applicable
9	Due date for redemption/ maturity	Not Applicable
10	Actual date for redemption (DD/MM/YYYY)	Not Applicable
11	Amount redeemed	Not Applicable
12	Outstanding amount (Rs.)	Not Applicable
13	Date of last Interest payment	Not Applicable