

EXPORT-IMPORT BANK OF INDIA

BALANCE SHEET AS AT 30TH JUNE, 2024

<u>GENERAL FUND</u>		<u>GENERAL FUND</u>	
<u>Previous year</u> (As at 30.06.2023)		<u>This year</u> (As at 30.06.2024)	
₹	<u>LIABILITIES</u>	₹	<u>SCHEDULES</u>
1,59,09,36,63,881	1.Capital	1,59,09,36,63,881	I
47,18,25,89,123	2.Reserves	69,84,92,97,496	II
2,72,54,50,380	3.Profit & Loss Account	4,45,63,48,806	III
8,98,81,68,65,750	4.Notes, Bonds and Debentures	8,73,13,54,40,500	
-	5.Bills Payable	-	
1,51,39,02,438	6.Deposits	1,13,23,06,628	IV
3,48,89,57,66,425	7.Borrowings	6,09,51,35,20,724	V
78,67,62,40,509	8.Current Liabilities and Provisions for contingencies	1,05,98,68,50,900	
56,56,63,64,246	9.Other Liabilities	49,24,79,59,450	
15,93,47,08,42,752	Total	18,72,41,53,88,386	
42,83,52,49,976	<u>ASSETS</u>	58,79,02,20,464	VI
1,44,31,94,86,089	1. Cash & Bank Balances	1,70,52,35,66,886	VII
12,72,34,17,25,457	2. Investments	14,91,57,55,17,926	VIII
47,80,00,00,000	3. Loans and Advances	38,97,00,00,000	IX
3,65,71,23,066	4. Bills of Exchange and Promissory Notes Discounted/Rediscounted	3,61,91,03,369	X
82,51,72,58,164	5. Fixed Assets	1,08,93,69,79,741	XI
15,93,47,08,42,752	6. Other Assets	18,72,41,53,88,386	
	Total		

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<u>GENERAL FUND</u>		<u>GENERAL FUND</u>	
<u>Previous year</u> <u>(As at 30.06.2023)</u>		<u>This Year</u> <u>(As at 30.06.2024)</u>	
₹	<u>CONTINGENT LIABILITIES</u>	₹	
1,44,31,15,42,581	(i) Acceptances, Guarantees, endorsements and other obligations	1,30,00,95,66,600	
-	(ii) On outstanding forward exchange contracts	-	
-	(iii) On underwriting commitments	-	
18,56,42,130	(iv) Uncalled Liability on partly paid investments	18,91,79,700	
5,05,00,00,000	(v) Claims on the Bank not acknowledged as debts	3,52,70,00,000	
-	(vi) Bills for collection	-	
-	(vii) On participation certificates	-	
-	(viii) Bills Discounted/Rediscounted	-	
16,42,94,43,658	(ix) Other monies for which the Bank is contingently liable	15,84,52,40,983	
<u>1,65,97,66,28,369</u>		<u>1,49,57,09,87,283</u>	

Notes :-

1. As Exim Bank is acting only in the capacity of an agency to facilitate certain transactions in Iraq relating to Indian contractors, foreign currency receivables advised to the Bank equivalent to ₹57.31 bn (previous year ₹56.39 bn) held on agency account including a sum of ₹51.79 bn (previous year ₹50.95 bn) assigned to GOI are not included in the above Balance Sheet.

2. Previous year's figures have been regrouped, wherever necessary.



EXPORT-IMPORT BANK OF INDIA

PROFIT & LOSS ACCOUNT FOR THE QUARTER ENDED 30TH JUNE, 2024

<u>GENERAL FUND</u> Previous year (As at 30.06.2023) ₹	<u>EXPENDITURE</u>	<u>GENERAL FUND</u> This Year (As at 30.06.2024) ₹
	SCHEDULES	
27,13,28,46,746	1. Interest	36,17,41,94,915
16,19,11,875	2. Credit Insurance, fees and charges	21,27,46,158
24,72,71,312	3. Staff Salaries, Allowances etc. and Terminal Benefits	27,07,66,816
2,39,800	4. Directors' and Committee Members' Fees and Expenses	2,55,000
2,99,525	5. Audit Fees	4,19,626
7,11,30,489	6. Rent, Taxes, Electricity and Insurance Premia	9,17,39,370
92,86,181	7. Communication expenses	1,29,46,337
73,20,857	8. Legal Expenses	63,04,440
34,45,55,040	9. Other Expenses	36,07,19,334
10,98,38,146	10. Depreciation	12,64,03,886
3,18,07,85,543	11. Provision for loan losses/contingencies depreciation on investments	3,03,22,88,278
3,61,55,91,701	12. Profit/(Loss) carried down	6,07,43,12,950
34,88,10,77,215	Total	46,36,30,97,108
89,01,41,321	Provision for Income Tax(Net of deferred tax)	1,61,79,64,144
2,72,54,50,380	Balance of profit/(Loss) transferred to Balance Sheet	4,45,63,48,806
3,61,55,91,701		6,07,43,12,950
	INCOME	
34,03,78,14,662	1. Interest and Discount	45,08,27,46,134
82,81,29,126	2. Exchange, Commission, Brokerage and Fees	1,01,13,96,550
1,51,33,427	3. Other Income	26,89,54,424
34,88,10,77,215	Total	46,36,30,97,108
3,61,55,91,701	Profit/(Loss) brought down	6,07,43,12,950
-	Excess Income/Interest tax provision of earlier years written back	-
3,61,55,91,701		6,07,43,12,950



EXPORT-IMPORT BANK OF INDIA
SCHEDULES TO THE BALANCE SHEET

<u>GENERAL FUND</u> Previous year (As at 30.06.2023) ₹		<u>GENERAL FUND</u> This Year (As at 30.06.2024) ₹
Schedule I :	Capital:	
2,00,00,00,00,000	1. Authorised	2,00,00,00,00,000
1,59,09,36,63,881	2. Issued and Paid-up : (Wholly subscribed by the Central Government)	1,59,09,36,63,881
Schedule II :	Reserves:	
29,64,79,73,659	1. Reserve Fund	52,27,20,82,031
-	2. General Reserve	-
1,93,92,96,400	3. Other Reserves :	
1,95,53,19,064	Investment Fluctuation Reserve	1,98,18,96,400
13,64,00,00,000	Sinking Fund (Lines of Credit)	1,95,53,19,064
47,18,25,89,123	4. Special Reserve u/s 36(1)(viii) of the Income Tax Act, 1961	13,64,00,00,000
		69,84,92,97,496
Schedule III :	Profit & Loss Account:	
2,72,54,50,380	1. Balance as per annexed accounts	4,45,63,48,806
-	2. Less: Appropriations:	
-	- Transferred to Reserve Fund	-
-	- Transferred to Investment Fluctuation Reserve	-
-	- Transferred to Sinking Fund	-
-	- Transferred to Special Reserve u/s 36(1)(viii) of the Income Tax Act, 1961	-
2,72,54,50,380	3. Balance of the net profits (Transferable to the Central Government in terms of Section 23(2) of the EXIM Bank Act, 1981)	4,45,63,48,806
Schedule IV :	Deposits:	
1,51,39,02,438	(a) In India	1,13,23,06,628
-	(b) Outside India	-
1,51,39,02,438		1,13,23,06,628

contd2



<u>GENERAL FUND</u> Previous year (As at 30.06.2023) ₹		<u>GENERAL FUND</u> This Year (As at 30.06.2024) ₹
Schedule V :		
	Borrowings:	
	1. From Reserve Bank of India :	
	(a) Against Trustee Securities	-
	(b) Against Bills of Exchange	-
	(c) Out of the National Industrial Credit (Long Term Operations) Fund	-
	2. From Government of India	-
	3. From Other Sources :	
1,10,72,20,33,117	(a) In India	1,89,95,60,46,681
2,38,17,37,33,308	(b) Outside India	4,19,55,74,74,043
<u>3,48,89,57,66,425</u>		<u>6,09,51,35,20,724</u>
Schedule VI:		
	Cash & Bank Balances:	
6,09,283	1. Cash in Hand	3,09,296
38,56,39,370	2. Balance with Reserve Bank of India	15,98,15,505
	3. Balances with other Banks:	
	(a) In India	
2,66,34,05,022	i) in current accounts	1,77,78,48,150
7,51,43,13,945	ii) in other deposit accounts	6,00,00,00,000
32,27,12,82,356	(b) Outside India	50,15,24,83,598
	4. Money at call and short notice / Lending under CBLO	69,97,63,915
<u>42,83,52,49,976</u>		<u>58,79,02,20,464</u>

contd3



GENERAL FUND Previous year (As at 30.06.2023) ₹		GENERAL FUND This Year (As at 30.06.2024) ₹
Schedule VII:		
	Investments: (net of diminution in value, if any)	
1,06,92,79,20,698	1. Securities of Central and State Governments	1,42,48,85,81,289
2,21,94,24,498	2. Equity Shares & Stocks	2,62,02,49,484
34,11,91,036	3. Preference Shares and Stocks	20,03,68,183
2,06,35,27,607	4. Notes, Debentures and Bonds	1,25,20,87,840
32,76,74,22,250	5. Others	23,96,22,80,089
1,44,31,94,86,089		1,70,52,35,66,886
Schedule VIII :		
	Loans & Advances:	
5,60,04,23,57,138	1. Foreign Governments	5,53,58,56,05,654
	2. Banks:	
1,53,30,33,75,000	(a) In India	1,50,03,90,00,000
-	(b) Outside India	1,85,52,97,492
	3. Financial Institutions:	
-	(a) In India	10,00,00,00,000
1,14,07,93,83,201	(b) Outside India	1,08,17,67,05,509
4,44,91,66,10,118	4. Others	6,67,91,89,09,271
12,72,34,17,25,457		14,91,57,55,17,926
Schedule IX :		
	Bills of Exchange and Promissory Notes Discounted/Rediscounted:	
47,80,00,00,000	(a) In India	38,97,00,00,000
-	(b) Outside India	-
47,80,00,00,000		38,97,00,00,000

contd4



GENERAL FUND		GENERAL FUND	
Previous year		This Year	
(As at 30.06.2023)		(As at 30.06.2024)	
	₹		₹
Schedule X :		Fixed Assets:	
		(At cost less depreciation)	
	5,24,67,32,163	1. Premises	
	-	Gross Block b/f	5,31,11,86,460
	-	Additions during the year	-
	-	Disposals during the year	-
	5,24,67,32,163	Gross Block as at the end of the period	5,31,11,86,460
	1,98,86,91,149	Accumulated Depreciation	2,21,83,76,220
	3,25,80,41,014	Net Block	3,09,28,10,240
		2. Others	
	1,86,00,90,076	Gross Block b/f	2,18,46,50,096
	1,99,07,182	Additions during the year	10,75,64,853
	50,61,592	Disposals during the year	66,94,950
	1,87,49,35,666	Gross Block as at the end of the period	2,28,55,19,999
	1,47,58,53,614	Accumulated Depreciation	1,75,92,26,870
	39,90,82,052	Net Block	52,62,93,129
	3,65,71,23,066		3,61,91,03,369
Schedule XI :		Other Assets:	
	14,96,39,61,359	1. Accrued interest on	
	28,80,31,94,566	a) investments / bank balances	17,89,87,73,137
	6,01,87,401	b) loans and advances	43,10,34,61,010
	10,87,75,97,694	2. Deposits with sundry parties	6,55,82,301
	27,81,23,17,144	3. Advance Income Tax paid (Net)	18,91,70,41,112
		4. Others [including Net Deferred tax asset of ₹18,39,95,30,036 (previous year ₹18,12,55,42,314)]	28,95,21,22,182
	82,51,72,58,164		1,08,93,69,79,741
Schedule XII :		Other Expenses:	
	32,39,156	1. Export Promotion Expenses	36,73,302
	6,64,525	2. Expenses on and related to Data Processing	3,72,402
	14,48,83,186	3. Repairs and Maintenance	16,54,57,846
	14,75,576	4. Printing and Stationery	17,51,245
	19,42,92,597	5. Others	18,94,64,539
	34,45,55,040		36,07,19,334

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GENERAL FUND		GENERAL FUND	
<u>Previous year</u>		<u>This Year</u>	
<u>(As at 30.06.2023)</u>		<u>(As at 30.06.2024)</u>	
₹		₹	
Schedule XIII :		Interest and Discount:	
		1. Interest and Discount on loans and advances/bills discounted/rediscouted	29,92,85,39,029
24,40,55,46,234		2. Income on Investments/bank balances	15,15,42,07,105
9,63,22,68,428			
	34,03,78,14,662		45,08,27,46,134
Schedule XIV :		Other Income:	
		1. Net Profit on sale/ revaluation of investments	23,22,62,773
-		2. Net Profit on sale of land, buildings and other assets	61,780
(75,781)		3. Others	3,66,29,872
1,52,09,208			
	1,51,33,427		26,89,54,424

Note : Deposits under 'Liabilities' [ref. Schedule IV (a)] include 'on shore' foreign currency deposits aggregating USD 5.92 mn (Previous year USD 8.30 mn) kept by counter party banks / institutions with Exim Bank against reciprocal rupee deposits / bonds. Investments under 'Assets' [ref. Schedule VII 4] include bonds aggregating ₹0.27 bn (Previous year ₹0.39 bn) on account of swaps.



EXPORT-IMPORT BANK OF INDIA

BALANCE SHEET AS AT 30TH JUNE, 2024

EXPORT DEVELOPMENT FUND

<u>Previous year</u> <u>(As at 30.06.2023)</u>		<u>This Year</u> <u>(As at 30.06.2024)</u>
₹	<u>LIABILITIES</u>	₹
	1. Loans:	
-	(a) From Government	-
-	(b) From Other Sources	-
	2. Grants:	
12,83,07,787	(a) From Government	12,83,07,787
-	(b) From Other Sources	-
	3. Gifts, Donations, Benefactions :	
-	(a) From Government	-
-	(b) From Other Sources	-
34,34,31,408	4. Other Liabilities	56,29,78,223
1,01,76,48,796	5. Profit and Loss Account	1,10,01,97,263
1,48,93,87,991	Total	1,79,14,83,273
	<u>ASSETS</u>	
	1. Bank Balances	
15,00,000	a) in current accounts	16,99,12,941
1,18,56,86,055	b) in other deposit accounts	1,29,31,81,817
-	2. Investments	-
	3. Loans & Advances:	
-	(a) In India	-
-	(b) Outside India	-
	4. Bills of Exchange and Promissory Notes Discounted, Rediscounted :	
-	(a) In India	-
-	(b) Outside India	-
	5. Other Assets	
-	(a) Accrued interest on	-
2,60,00,633	i) Loans and Advances	-
27,62,01,303	ii) Investments/bank balances	2,76,13,898
-	(b) Advance Income Tax paid	30,07,74,618
-	(c) Others	-
1,48,93,87,991	Total	1,79,14,83,273

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EXPORT DEVELOPMENT FUND

<u>Previous year</u> (As at 30.06.2023) ₹	<u>CONTINGENT LIABILITIES</u>	<u>This Year</u> (As at 30.06.2024) ₹
-	(i) Acceptances, Guarantees, endorsements & other obligations	-
-	(ii) On outstanding forward exchange contracts	-
-	(iii) On underwriting commitments	-
-	(iv) Uncalled Liability on partly paid investments	-
-	(v) Claims on the Bank not acknowledged as debts	-
-	(vi) Bills for collection	-
-	(vii) On participation certificates	-
-	(viii) Bills Discounted/ Rediscounted	-
-	(ix) Other monies for which the Bank is contingently liable	-

Note : The Bank has established Export Development Fund in terms of Section 15 of Export-Import Bank of India Act, 1981 (the Act). In terms of Section 17 of the Act, before granting any loan or advance or entering into any such arrangement, Exim Bank has to obtain the prior approval of the Central Government.



EXPORT-IMPORT BANK OF INDIA

PROFIT & LOSS ACCOUNT FOR THE QUARTER ENDED 30TH JUNE, 2024		<u>EXPORT DEVELOPMENT FUND</u>	
<u>Previous year</u> (As at 30.06.2023)		<u>This Year</u> (As at 30.06.2024)	
₹		₹	
	<u>EXPENDITURE</u>		
-	1. Interest	-	
85,05,318	2. Other Expenses	-	
1,72,12,700	3. Profit carried down	3,13,89,741	
<u>2,57,18,018</u>	Total	<u>3,13,89,741</u>	
43,32,092	Provision for Income Tax	70,00,170	
1,28,80,608	Balance of profit/(Loss) transferred to Balance Sheet	2,43,89,571	
<u>1,72,12,700</u>		<u>3,13,89,741</u>	
	<u>INCOME</u>		
-	1. Interest and Discount	-	
2,57,18,018	(a) loans and advances	-	
-	(b) investments / bank balances	3,13,89,741	
-	2. Exchange, Commission, Brokerage and Fees	-	
-	3. Other Income	-	
-	4. Loss carried to Balance Sheet	-	
<u>2,57,18,018</u>	Total	<u>3,13,89,741</u>	
1,72,12,700	Profit / (Loss) brought down	3,13,89,741	
-	Excess Income/Interest tax provision of earlier years written back	-	
<u>1,72,12,700</u>		<u>3,13,89,741</u>	

